

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G-Block, Bandra-Kurla
Complex, Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEUCATE
ISIN: INE201M01011

Re: Reconciliation of Share Capital Audit Report

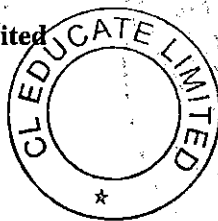
Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended December 31, 2019. The report dated January 17, 2020 has been signed by Mr. Dilipkumar Maharana, Designated Partner of S. Anantha & Ved LLP, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITFC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,
For CL Educate Limited



Rachna Sharma
Company Secretary & Compliance Officer

Date: January 17, 2020
Place: New Delhi



To,
The Board of Directors
CL EDUCATE LIMITED
A-45, First Floor
Mohan Co-operative Industrial Estate
New Delhi – 110 044

Dear Sir / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **CL Educate Limited**, CIN: L74899HR1996PLC076897 (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agents, **KFin Technologies Private Limited**, for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31st December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31st December, 2019**:

1.	For quarter Ended	:	31 st December, 2019
2.	ISIN	:	INE201M01011
3.	Face Value	:	Rs.10/- per Equity Share
4.	Name of the Company	:	CL EDUCATE LIMITED
5.	Registered Office Address	:	Plot No.9A, Sector 27A, Mathura Road, Faridabad, Haryana – 121003.
6.	Correspondence Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi - 110 044.
7.	Telephone & Fax No.	:	Tel.: 011 4128 1100; Fax: 011 4128 1101
8.	Email Address	:	compliance@cleducate.com
9.	Name of the Stock Exchanges where Company's Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>National Stock Exchange of India Limited (NSE)</i>
			Number of Shares % of Total Issued Capital
10.	Issued Capital	:	1,41,65,678 100.00
11.	Listed Capital (Exchanges wise)	:	1,41,65,678 100.00
12.	Held in Dematerialised form in CDSL	:	7,68,061 5.42
13.	Held in Dematerialised form in NSDL	:	1,33,21,989 94.04
14.	Physical	:	75,628 0.53
15.	Total No. of Shares (12+13+14)	:	1,41,65,678 100.00

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NOT APPLICABLE				
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether initimated to CDSL	Whether initimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
	-	-	-	-	-	-	-
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18.	Register of Member is updated (Yes/No), If not, updated upto which date				YES		
19.	Reference of previous quarter with regard to excess dematerialised shares, if any				NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate)						
	Total No. of Demat requests:	No. of Requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	Not Applicable			
	Pending for more than 21 days	NIL	NIL	Not Applicable			
<i>1,638 Equity Shares were dematerialized and no Equity Share was rematerialized during the quarter.</i>							

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22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Rachna Sharma, Company Secretary Tel. No.: 011 4128 1100 Fax No.: 011 4128 1101
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	Mr. Dilipkumar Maharana C-316, 3 rd Floor, Nirmal Avior-Galaxy, Next to Deep Mandir, L. B. S Marg, Mulund (West), Mumbai – 400 080. Ph. No.: 022 2591 3041 ACS: 23014, CP No.: 22057
24.	Appointment of common agency for share registry work	KFin Technologies Private Limited (Formerly known as “Karvy Fintech Private Limited”) Selenium Building, Tower-B, Plot No.31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Tel. No.: +91 40 6716 2222 Fax No.: +91 40 2342 0814
25.	Any other detail that the Auditor may like to provide	NIL

For S. ANANTHA & VED LLP
Company Secretaries



Dilipkumar Maharana
Designated Partner

CP No.: 22057

UDIN: A023014B000067102



Place: Mumbai

Date: 17th January, 2020